Tincorp Metgls Inc.

TSX-V: TIN OTCQX: TINFF

EXPLORING WORLD-CLASS TIN DEPOSITS IN BOLIVIA

Tincorp Metals Inc. is a mineral exploration company focusing on tin projects in Bolivia and a gold project near Whitehorse, Yukon, Canada.

The Company has signed agreements to acquire up to a 100% interest in the Porvenir Project and SF Tin Project in Bolivia.

Porvenir is only 15 km south of the Huanuni Mine, Bolivia's largest producing tin mine.

SF Tin is only 15km NW to one of the world's largest tin deposits, the Llallagua deposit.

Porvenir and SF Tin will be managed from the same camp near Huanuni.

CAPITAL STRUCTURES

Ticker	TSX-V: TIN
Share Price (June 12, 2023)	C\$0.35
Basic Shares Outstanding	66.5 million
Options	2.9 million
Warrants	16.3 million
Fully Diluted Shares Outstanding	g 85.8 million
Market Capitalization	C\$23.3 million
Cash (Mar 31, 2022)	C\$3.4 million

Insiders (excluding Silvercorp)



MANAGEMENT AND DIRECTORS

La Paz

Porvenir

Oruro

San Cristobal

Huanuni

Potosi 🖵

X San Vicente

Cerro Rico

SF Th

Sucre

- Santa Cruz

BOLIMIAN TIN BELT

Tincorp's team has past success in Bolivia. Two major discoveries: Silver Sand and Carangas.

GORDON NEAL, CEO and Director LORNE WALDMAN, Chairman of the Board DR. RUI FENG, Director ALEX ZHANG, Director HERNAN URIBE ZEBALLOS, Director BHAKTI PAVANI, Director DR. PETER MEGAW, Technical Advisor DEREK LIU, CFO FLORA LO, Corporate Secretary

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INVESTOR RELATIONS

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Tincorp Metals Inc.

PORVENIR



The Porvenir polymetallic tin-zinc-silver Project is situated in the centre of the Bolivian Tin belt, which overs 11.25 km² in the Oruro Department.

The sphalerite, pyrrhotite and cassiterite mineralization is hosted by multiple near vertical NNW trending structures.

The Porvenir project was subjected to some small-scale, historic mining and was drilled by Dowa Metals between 2007 - 2011 (88 diamond drill holes totaling 26,959m). More than 19 tin-zinc veins have been identified. 2023 drilling campaign has started at Porvenir (3,000 meters, may be extended at a later date).

At an elevation of 4,200m, the SF Tin Project concession covers an area of approximately 2 km² in the Potosi department.

The property encompasses a historical open pit (100m by 100m by 20m) and numerous underground workings from Spanish Colonial times, showing the deposit was subjected to small-scale mining. Abandoned small-scale grinding and gravity separation mills for ore treating are located by the pit.

The mineralization appears to be structurally controlled along an NW to NNW trending zone, consisting of mainly pyrite, sphalerite and cassiterite



TIN MARKET



China is the largest tin producer, accounting for 30% of world production. While the tin production in China has seen a severe decline, with annual outputs of less than 90,000 metric tons in the past five years, down 33.5% from 135,000 tons of 2007.

By the end of 2022, the global tin reserves are estimated at 4.6 million tone, down 52.08% from 9.6 million tons in 2000.

With the recent rapid development of tin consumption-related industries, such as automobiles, construction, and electronic industry, the tin demand is soaring.

Overall, the global tin supply chain is in a critical state, and the world needs to explore new sources of tin to ensure that demand is met sustainable in the future.

Investment Highlights



GROWING DEMAND Electrification and shift toward sustainable

energy drive the growing need for tin.



RESERVES DECREASING Tin production and global reserves are

declining; new supply is limited.



BOLIVIA IS TIN COUNTRY Bolivia is home to some of the largest tin mines and deposits.



SUCCESS IN BOLIVIA

Our team has made world-class discoveries in Bolivia (Silver Sand and Carangas).

